



"A smile is the universal welcome"

### Patient Information

First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Preferred Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Sex:  Female  Male  
Marital Status:  Single  Married  Divorced  Separated  Widowed  
Social Security Number: \_\_\_\_\_  
Address: \_\_\_\_\_ (Street Number, Name, and/or Apt. Number)  
\_\_\_\_\_ (City, State, Zip)  
Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Work Phone: \_\_\_\_\_ E-mail Address: \_\_\_\_\_  
If college student, are you going to school  FULL-TIME or  PART-TIME  
College Name: \_\_\_\_\_ College Location: \_\_\_\_\_ (city, state)  
Emergency Contact Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Emergency Contact Phone Number: \_\_\_\_\_  
Whom may we thank for referring you? \_\_\_\_\_

### Responsible Party (If patient is under the age of 18)

Is this person currently a patient in our office?  Yes  No  
Name: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_   
Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

### Policy Holder Information

Policy Holder is  Patient  Responsible Party  Other  
Name of Insured: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Social Security Number: \_\_\_\_\_  
Patient's Relationship to Insured:  Spouse  Child  Other

### Insurance Information

Insurance Company: \_\_\_\_\_  
Employer: \_\_\_\_\_  
Group Number: \_\_\_\_\_  
Member ID Number: \_\_\_\_\_

## Medical History

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now?  Yes  No If yes, please explain: \_\_\_\_\_

Have you ever been hospitalized or had a major operation?  Yes  No If yes, please explain: \_\_\_\_\_

Have you ever had a serious head or neck injury?  Yes  No If yes, please explain: \_\_\_\_\_

Are you taking any medications, pills, or drugs?  Yes  No If yes, please list your medications: \_\_\_\_\_

Do you take, or have you taken, phen-fen or redux?  Yes  No \_\_\_\_\_

Have you ever taken fosamax, boniva, actonel, or any other medications containing bisphosphonates?  Yes  No

Are you on a special diet?  Yes  No

Do you use tobacco?  Yes  No

Do you use controlled substances?  Yes  No

If you are a woman, are you? (Check those that apply)

Pregnant  Taking Oral Contraceptives  Nursing

Are you allergic to any of the following? (Check those that apply)

Aspirin  Latex  Penicillin  Sulfa Drugs  Codeine  Local anesthetics  Acrylic  Other \_\_\_\_\_

Do you have or have you had any of the following?(Check those that apply)

- |  |   |   |  |
|--|---|---|--|
| <input type="checkbox"/> AIDS/HIV Positive   | <input type="checkbox"/> Cortisone          | <input type="checkbox"/> Hemophilia         | <input type="checkbox"/> Radiation           |
| <input type="checkbox"/> Alzheimer's Disease | <input type="checkbox"/> Medicine           | <input type="checkbox"/> Hepatitis A        | <input type="checkbox"/> Treatments          |
| <input type="checkbox"/> Anaphylaxis         | <input type="checkbox"/> Diabetes           | <input type="checkbox"/> Hepatitis B or C   | <input type="checkbox"/> Recent Weight Loss  |
| <input type="checkbox"/> Anemia              | <input type="checkbox"/> Drug Addiction     | <input type="checkbox"/> Herpes             | <input type="checkbox"/> Renal Dialysis      |
| <input type="checkbox"/> Angina Arthritis/   | <input type="checkbox"/> Easily Winded      | <input type="checkbox"/> High Blood         | <input type="checkbox"/> Rheumatic Fever     |
| <input type="checkbox"/> Gout Artificial     | <input type="checkbox"/> Emphysema          | <input type="checkbox"/> High Blood         | <input type="checkbox"/> Rheumatism          |
| <input type="checkbox"/> Heart Valve         | <input type="checkbox"/> Epilepsy or        | <input type="checkbox"/> High Cholesterol   | <input type="checkbox"/> Scarlet Fever       |
| <input type="checkbox"/> Artificial Joint    | <input type="checkbox"/> Seizures           | <input type="checkbox"/> Hives or Rash      | <input type="checkbox"/> Shingles            |
| <input type="checkbox"/> Asthma              | <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Hypoglycemia       | <input type="checkbox"/> Sickle Cell Disease |
| <input type="checkbox"/> Blood Disease       | <input type="checkbox"/> Excessive Thirst   | <input type="checkbox"/> Irregular          | <input type="checkbox"/> Sinus Trouble       |
| <input type="checkbox"/> Blood               | <input type="checkbox"/> Fainting           | <input type="checkbox"/> Heartbeat          | <input type="checkbox"/> Spina Bifida        |
| <input type="checkbox"/> Transfusion         | <input type="checkbox"/> Spells/Dizziness   | <input type="checkbox"/> Kidney Problems    | <input type="checkbox"/> Stomach/Intestinal  |
| <input type="checkbox"/> Breathing           | <input type="checkbox"/> Frequent Cough     | <input type="checkbox"/> Leukemia           | <input type="checkbox"/> Disease             |
| <input type="checkbox"/> problems            | <input type="checkbox"/> Frequent Diarrhea  | <input type="checkbox"/> Liver Disease      | <input type="checkbox"/> Stroke              |
| <input type="checkbox"/> Bruise Easily       | <input type="checkbox"/> Frequent           | <input type="checkbox"/> Low Blood          | <input type="checkbox"/> Swelling of Limbs   |
| <input type="checkbox"/> Cancer              | <input type="checkbox"/> Headaches          | <input type="checkbox"/> Pressure           | <input type="checkbox"/> Thyroid Disease     |
| <input type="checkbox"/> Chemotherapy        | <input type="checkbox"/> Genital Herpes     | <input type="checkbox"/> Lung Disease       | <input type="checkbox"/> Tonsillitis         |
| <input type="checkbox"/> Chest Pains Cold    | <input type="checkbox"/> Glaucoma           | <input type="checkbox"/> Mitral Valve       | <input type="checkbox"/> Tuberculosis        |
| <input type="checkbox"/> Sores/ Fever        | <input type="checkbox"/> Hay Fever          | <input type="checkbox"/> Prolapse           | <input type="checkbox"/> Tumors or           |
| <input type="checkbox"/> Blisters            | <input type="checkbox"/> Heart              | <input type="checkbox"/> Osteoporosis       | <input type="checkbox"/> Growths             |
| <input type="checkbox"/> Congenital Heart    | <input type="checkbox"/> Attack/Failure     | <input type="checkbox"/> Pain in Jaw Joints | <input type="checkbox"/> Ulcers              |
| <input type="checkbox"/> Disorder            | <input type="checkbox"/> Heart Murmur       | <input type="checkbox"/> Parathyroid        | <input type="checkbox"/> Venereal Disease    |
| <input type="checkbox"/> Convulsions         | <input type="checkbox"/> Heart Pacemaker    | <input type="checkbox"/> Disease            | <input type="checkbox"/> Yellow Jaundice     |
|  | <input type="checkbox"/> Heart              | <input type="checkbox"/> Psychiatric Care   |  |
|  | <input type="checkbox"/> Trouble/Disease    |   |  |

Have you ever had any serious illness not listed above?  Yes  No \_\_\_\_\_

The questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

## APPOINTMENT POLICY

We make every effort to see all patients on time and request that you extend the same courtesy to us. Appointment times are reserved exclusively for **YOU** and will be scheduled at times best suited for the treatment involved.

**Any changes in appointments greatly affect other patients.**

We require a minimum notice of **48 HOURS** for any appointment changes. A fee of \$50.00 will be charged for broken appointments or short notice charges. This must be paid prior to any future treatment.

## FINANCIAL POLICY

In our efforts to keep dental costs at a minimum while maintaining a high level of professional care, we have established the following payment policies:

- Patients without Insurance Coverage

**Payment is expected at the time of treatment and can be paid for by:**

- Personal check-with proper identification
- Cash
- Credit Cards: VISA, MASTER CARD or CARE CREDIT

These patients are also welcome to take advantage of our **In Office Insurance Plan**

- Patients with Insurance Coverage

Certain insurance plans are accepted providing that verification of eligibility has been made prior to the appointment and that we can accept the assignment of benefits.

**Deductible and Estimated Patient Portions not covered by Insurance will be collected at the time services are rendered.**

All fees related to treatment are the full responsibility of the patient. In the event that payment is not received within 60 days from treatment or the insurance payment varies from the estimated portion, the **REMAINING BALANCE** will become the responsibility of the patient.

- Treatment consisting of several visits will require an appropriate down payment with the balance due upon completion.
- Payment plans are available and arrangements **must be made in advance** of treatment. Providing that credit qualifications are met. Payment plans will require an appropriate down payment and maybe subject to monthly finance charges.
- Any charges incurred by this office related to collection of overdue accounts will be added to the patients account.
- A fee of \$25.00 will be charged for any returned checks.

We hope this information is helpful in answering some of the questions you may have regarding our office policies. Please feel free to discuss any questions you may have with us.

**I have fully read the above information and agree with the terms and conditions:**

\_\_\_\_\_  
Patient/Responsible Party signature

\_\_\_\_\_  
Date

## **Consent for Use and Disclosure of Health Information**

Please Read The Following Statements Carefully!

**Purpose of Consent:** By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

**Notice of Privacy Practices:** You have the right to read our Notice of Privacy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities and healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your protected health information. A copy of our Notice accompanies this Consent. We encourage you to read it carefully and completely before signing this Consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information that we maintain.

You may obtain a copy of our Notice of Privacy, including any revisions of our Notice, at any time by contacting:  
301-656-6800

**Right to Revoke:** You will have the right to revoke this Consent at any time by giving us written notice of your revocation submitted to the Contact Person listed above. Please understand that revocation of this Consent will not affect any action we took in reliance on this Consent before we received your revocation, however we may decline to treat you or to continue treating you if you revoke this Consent.

I, \_\_\_\_\_, have had full opportunity to read and consider the contents of this Consent form and your Notice of Privacy Practices. I understand that, by signing this Consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**If this Consent is signed by a personal representative on behalf of the patient, complete the following:**

Personal Representative's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_